

NEW PATIENT QUESTIONNAIRE  
From the office of Dr. Julia Tortolani  
NCCAOM Board Certified & Licensed Acupuncturist

## Welcome to Good Point Acupuncture

This is a CONFIDENTIAL questionnaire for new patients. The information provided contributes to the determination of a successful treatment plan for you. We are glad to answer any questions. If you need assistance just ask.



Name: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(First Name) (Last Name)

Home Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
(all caps please)

Phone Numbers: \_\_\_\_\_  
Check Preferred: (Home) ☐ (Cell) ☐ (Office) ☐

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Gender: \_\_\_\_\_ Pronoun Preference: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_  
(Name) (phone)

In providing emergency contact information, you acknowledge that this person may be contacted in the event of a medical concern, and information with respect to your health condition may be disclosed. Kindly indicate you're in agreement by writing your initials: \_\_\_\_\_

Whom may we thank for referring you to this office? \_\_\_\_\_

Have you received acupuncture before? Yes ☐ No ☐ If yes, when? \_\_\_\_\_

What conditions were treated with acupuncture historically: \_\_\_\_\_

Who was your acupuncturist(s)? \_\_\_\_\_

### HEALTH CONDITIONS & GOALS:

Please list the health conditions you would like to address with acupuncture and TCM. You may list recent injuries, chronic ailments, formal diagnoses, and suspected conditions. It is great to phrase these as health goals such as to stop headaches, reduce knee pain, improve sleep, reduce stress, and promote well-being:

Onset Date

- |          |       |
|----------|-------|
| 1. _____ | _____ |
| 2. _____ | _____ |
| 3. _____ | _____ |
| 4. _____ | _____ |
| 5. _____ | _____ |

Please check if any of the following apply:

- ☐ I have a pacemaker
- ☐ I am allergic to metals such as iron, steel, or other metal alloys
- ☐ I am taking Coumadin/Warfarin or similar blood-thinning medication
- ☐ I am taking Lithium (Eskalith, Lithobid, Lithonate, Lithotabs)
- ☐ I take NSAIDs daily (aspirin/ibuprofen/tylenol/naproxen/diclofenac/etc...) reason: \_\_\_\_\_

### KNOWN ALLERGIES

Please list known allergies to food, medication, or seasonal:

Onset

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Check if you have frequently taken:

- ☐ Antibiotics
- ☐ Antihistamines
- ☐ Anti-Depressants
- ☐ Vitamins
- ☐ Skin Ointments
- ☐ Bronchial Inhalers
- ☐ Cortisone
- ☐ Nose Drops or Sprays
- ☐ Sedatives/Sleep Aids
- ☐ Hormones
- ☐ Birth Control Pills

Please list medications, vitamins, herbs and homeopathic remedies you currently take. You may use space at bottom of page if necessary:

| <u>Name</u> | <u>Dosage</u> |
|-------------|---------------|
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |
| _____       | _____         |

**FAMILY HISTORY:** Do you have a personal or family history of:

|                          |                               |                                 |                  |                               |                                 |
|--------------------------|-------------------------------|---------------------------------|------------------|-------------------------------|---------------------------------|
| Diabetes:                | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Hypertension:    | Self <input type="checkbox"/> | Family <input type="checkbox"/> |
| Cardio-Vascular Disease: | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Tuberculosis:    | Self <input type="checkbox"/> | Family <input type="checkbox"/> |
| Allergies:               | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Rheumatic Fever: | Self <input type="checkbox"/> | Family <input type="checkbox"/> |
| Asthma:                  | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Seizures:        | Self <input type="checkbox"/> | Family <input type="checkbox"/> |
| Cancer:                  | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Hepatitis:       | Self <input type="checkbox"/> | Family <input type="checkbox"/> |
| Alcoholism               | Self <input type="checkbox"/> | Family <input type="checkbox"/> | Thyroid Disorder | Self <input type="checkbox"/> | Family <input type="checkbox"/> |

**HOSPITALIZATIONS:** Have you ever been hospitalized for a:

|                     |                             |                              |       |
|---------------------|-----------------------------|------------------------------|-------|
| Medical problem:    | No <input type="checkbox"/> | Yes <input type="checkbox"/> | _____ |
| Surgical procedure: | No <input type="checkbox"/> | Yes <input type="checkbox"/> | _____ |
| Psychiatric reason: | No <input type="checkbox"/> | Yes <input type="checkbox"/> | _____ |



**URINATION:** Please check any of the following symptoms you currently experience:

- |                                      |  |
|--------------------------------------|--|
| <input type="checkbox"/> No Symptoms | <input type="checkbox"/> Profuse                                       |
| <input type="checkbox"/> Burning     | <input type="checkbox"/> Dribbling                                     |
| <input type="checkbox"/> Urgency     | <input type="checkbox"/> Urination frequency greater than 1x per night |
| <input type="checkbox"/> Retention   | Frequency: ____ /night   |
| <input type="checkbox"/> Scanty      |  |

**LOWER DIGESTION & BOWEL MOVEMENTS:**

Typical number of bowel movements per day: \_\_\_\_

Time of day: ☐ Upon Waking ☐ AM ☐ After AM Coffee ☐ Afternoon ☐ Evening ☐ Night-time

Consistency of my stool tends toward: ☐ Well-formed ☐ Hard ☐ Loose ☐ Diarrhea

Do you regularly experience: ☐ Constipation ☐ Urgency ☐ Both ☐ Cramping ☐ Abdominal Dissension

Have you noticed your stool contains:

|  |
|--|
| <input type="checkbox"/> Undigested food       |
| <input type="checkbox"/> Blood                 |
| <input type="checkbox"/> Mucus                 |
| <input type="checkbox"/> Alternates Hard/Loose |
| <input type="checkbox"/> Other: _____          |

Have you been diagnosed with IBS? ☐ Yes ☐ No

Do you have any other lower GI concerns? ☐ Yes ☐ No \_\_\_\_\_

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**SLEEP:**

Average number of hours of sleep per night: \_\_\_\_ \*Do you feel rested after sleep ☐ No ☐ Yes

Do you generally wake up quickly? ☐ Yes ☐ No, I am slow to rise

**Upon Waking:**

|               |                              |                             |
|---------------|------------------------------|-----------------------------|
| Face is puffy | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Dry Eyes      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Thirsty       | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Do you regularly experience nightly sleep interruptions? ☐ Yes ☐ No

My **external** causes of sleep interruptions are: \_\_\_\_\_  
(children, bed partner, dog, environmental noise, etc...)

My **internal** causes of sleep interruption are: \_\_\_\_\_  
(body pain, wake to urinate, active mind, stress, my dreams wake me, etc...)

Please select the appropriate box based on this numbering system:

0 = Never

1 = Rarely

2 = Occasionally

3 = Frequently

4 = Always

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ low appetite  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ loose stools  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ mouth sores  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ gas/bloating after food  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ gums (bleeding/swollen)  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ organ prolapse (diagnosed)

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ ravenous appetite  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ heartburn/acid reflux  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ fatigue after eating  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ bruise easily  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ thirst  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ belching or vomiting

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ spontaneous sweating  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ allergies  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ asthma  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ general weakness  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ dry nose/mouth/skin/throat  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ feel worse after exercise

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ fatigue  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ catch colds easily  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ shortness of breath  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ cough  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ nasal discharge  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ sinus congestion

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ sore, cold or weak knee  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ low back pain  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ frequent urination  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ early morning diarrhea

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ feel cold  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ edema  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ urinary incontinence  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ ear problems

Impaired memory: yes ☐ no ☐  
 Infertility: yes ☐ no ☐

Hair loss: yes ☐ no ☐  
 Libido: high ☐ normal ☐ low ☐

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ muscle spasms/twitches  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ feel better after exercise  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ tight feeling in chest  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ alternating diarrhea/constipation  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ symptoms worse with stress  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ neck/shoulder tension

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ irritable  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ numb extremities  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ dry eyes  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ ear ringing  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ angers easily  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ red eyes

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ feel pronounced heart beating  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ insomnia  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ sores on tip of tongue  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ anxiety  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ chest pain traveling to shoulder

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ chest pain  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ disturbing dreams  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ headaches  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ restlessness

Body Temperature I run hot ☐ generally comfortable ☐ I tend towards being cold ☐  
 Overall energy level high energy ☐ constant energy throughout the day ☐ low/fatigued daily ☐

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ see floaters in my eyes  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ heat in palms or soles  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ feeling of heaviness  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ afternoon fever  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ enlarged lymph nodes  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ face flushes

0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ foggy thinking  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ dizzy upon standing  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ nausea  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ night sweats  
 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ cloudy urine

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People with **Female Reproductive Anatomy** if you feel comfortable doing so, please complete this section.

....everyone else, please skip to page 9

## MENSTRUAL HISTORY

The menstrual cycle reflects one's overall health and provides a wonderful window into one's well-being. If you are comfortable answering these questions about your menstrual cycle please take a moment to do so, they can really inform your treatment and which acupuncture points will be most efficient and effective.

1. At what age did you get your first menstrual period? \_\_\_\_\_
2. Are you presently still getting a menstrual cycle? Yes ☐ No ☐

### Patients who are still menstruating:

Approximately what day did your most recent menstrual cycle begin: \_\_\_\_/\_\_\_\_

Are you currently taking oral contraceptives (the pill) No ☐ Yes ☐

Are you currently taking any hormone therapy? No ☐ Yes ☐

Are you utilizing another medical birth control therapy? No ☐ Yes ☐ \_\_\_\_\_

Number of days from the start of one period to the start of the next: \_\_\_\_\_ (28, 36, 40...)

Are your menstrual cycles spaced regularly? No ☐ Yes ☐ Number of flow days: \_\_\_\_\_

Use of tampon or pad is: ☐ Light = use one for longer than 4 hours

☐ Moderate = change every 2-3 hours

☐ Heavy = change every hour or less

On maximum flow day, blood color is: Pink ☐ Red ☐ Dark ☐ Bright-Red ☐ Brown ☐

Are there clots present? No ☐ Yes ☐

Does your period cause pain or cramping? No ☐ Yes ☐: If yes: Before ☐ During ☐ After Period ☐

Nausea or Vomiting with your period? No ☐ Yes ☐: If yes: Before ☐ During ☐ After Period ☐

Do you experience any of the following before your period each month?

☐ Heightened Emotional Awareness ☐ Feel Blue ☐ Water Retention ☐ Breast Tenderness/Swelling

☐ Low Energy ☐ Irritability ☐ Migraines

☐ Food Cravings (sugar, caffeine, chocolate, salt?) \_\_\_\_\_

Do you ever bleed or spot between periods? Yes ☐ No ☐

Do you have any *atypical* vaginal discharge between periods? Yes ☐ No ☐

## GYNECOLOGICAL BACKGROUND

Do you see a gynecologist regularly Yes ☐ No ☐ (no judgement either way)

Do you have any gynecological concerns Yes ☐ No ☐

Do you get yeast infections regularly? Yes ☐ No ☐

Have you ever been diagnosed with:

☐ Uterine fibroids or polyps

☐ Endometriosis

☐ Ovarian cysts or PCOS

☐ Pelvic adhesion abnormalities

## MENOPAUSE

Have you experienced menopause or peri-menopause? Yes ☐ No ☐ **If no, skip this section**

If Yes, when did you start menopause? \_\_\_\_\_

Are you on HRT (hormone replacement therapy) or herbal aids now? Yes ☐ No ☐

If you are experiencing any of the following menopausal signs or symptoms, please indicate below:

- |   |   |
|---|---|
| <input type="checkbox"/> Night Sweats                               | <input type="checkbox"/> Change in sleep requirements<br>(need less sleep?) |
| <input type="checkbox"/> Hot Flashes                                | <input type="checkbox"/> Improved clarity of purpose                        |
| <input type="checkbox"/> Vaginal Dryness                            | <input type="checkbox"/> Foggy head   |
| <input type="checkbox"/> Increased Vaginal Lubrication              | <input type="checkbox"/> Feeling more confident about my<br>appearance      |
| <input type="checkbox"/> Increased Libido                           | <input type="checkbox"/> Improved opinion of yourself and your<br>abilities |
| <input type="checkbox"/> Decreased Libido                           | <input type="checkbox"/> Reduced body fat                                   |
| <input type="checkbox"/> Dryness of skin, hair, or eyes             |   |
| <input type="checkbox"/> Increased thirst                           |   |
| <input type="checkbox"/> Increased courage, bravery, boldness       |   |
| <input type="checkbox"/> Irritability                               |   |
| <input type="checkbox"/> Early waking with no negative side effects |   |
| <input type="checkbox"/> other observations: _____                  |   |

## FERTILITY

Is fertility something you would like to address with acupuncture?

☐ Yes ☐ No, not at this time. **If no, skip this section**

\* **If yes**, please complete the following questions and we will have a more in-depth conversation about your fertility goals.

### FERTILITY HISTORY

1. Are you pregnant now? Yes ☐ No ☐ Maybe ☐
2. Have you ever been pregnant? Yes ☐ No ☐
3. Number of Live Births: \_\_\_\_\_ Miscarriages: \_\_\_\_\_ Abortions: \_\_\_\_\_

### Fertility workup (if pertinent)

Doctor or clinic: \_\_\_\_\_ When? \_\_\_\_\_

Would you like Dr. Tortolani to correspond with your reproductive specialist? Yes ☐ No ☐

We will have a conversation about what tests have been conducted (HSG, hormone levels, blood work) and their findings.

Please list current fertility medications (Clomid, Lupron, Menopur, Gonal F, Ovidrel, HCG, Progesterone, etc.) and treatment plan:

\_\_\_\_\_  
\_\_\_\_\_

I have provided correct and complete information to the best of my knowledge.

\_\_\_\_\_  
Patient Name

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Patient Date of Birth

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Today's Date



## People born with **Male Reproductive Anatomy**

Any anatomical diseases/disorders of the male anatomy that you wish to address today? Yes ☐ No ☐

If so, please Explain:

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I have provided correct and complete information to the best of my knowledge.

\_\_\_\_\_  
Patient Name

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Patient Date of Birth

\_\_\_\_\_  
Patient's Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Today's Date